**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2017**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES38”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 1 February 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES38

**Nominal Issued** R 650,000,000.00

**Issue Price** 100%

**Coupon** 9.167% (3 Month JIBAR as at 27 Jan 2017 of 7.367% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 August 2020

**Books Close Date(s)** 22 January, 21 April, 22 July, 22 October

**Interest Payment Date(s)** 1 February, 1 May, 1 August, 1 November

**Last Day to Register** By 17:00 on21 January, 20 April, 21 July, 21 October

**Issue Date** 1 February 2017

**Date Convention** Following

**Interest Commencement Date** 1 February 2017

**First Interest Payment Date** 1 May 2017

**ISIN No.** ZAG000141789

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES38%20Pricing%20Supplement%2020170201.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES38%20Pricing%20Supplement%2020170201.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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